Entry #: 5 - Marc Murray **Status:** Submitted **Submitted:** 10/10/2026 7:53 PM

Name

Marc Murray

Fripp Address

465 Porpoise, Fripp Island, South Carolina 29920

Permanent Address

506 Sims Avenue, Columbia, South Carolina 29205

Email

marc@hobbsgroupadvisors.com

Phone

(803) 466-3951

Each nominee must complete the nominee form, and include: an affidavit certifying the address that is their primary residence, a copy of their Driver's License, Voter Registration Card, or Federal Tax Return showing their home address to continue in the election process. A copy of a deed, which is obtainable from the Beaufort County Register of Deeds, online, is a clear demonstration of ownership.

If a property is owned by a Trust, the Trustees are the legal owners of the assets unless the Trust, through the Trustee, has deeded the property to the Beneficiaries. Depending on who is claiming membership (the Trustee or a Beneficiary) you either need a copy of the Trust or a Deed issued to the Beneficiary.

If the property is owned by a LLC, partnership, limited partnership, limited liability partnership, corporation or similar legal entity, provide documentation to show: (i) ownership of some or all of the equity, stock, LLC units, partnership units or other units of ownership participation and (ii) the candidate's participation in the management of the entity, whether as a director, executive officer, manager, partner or similar role."

Please note that this election is for 3 Non-Resident positions.

You will submit this nominee form online at the end of these questions. The deadline to submit an application is **October 15, 2026 at 4:30 PM EDT.**

Choose One

Non-Resident (Full Term)

Can you serve the full 36 month term?

Yes

Are you planning to change your FIPOA Resident status? Should you switch residency status during your term, you will be required to resign from your director position. Please answer below.

Please Choose One

I plan to keep my status the same

Please provide a brief resume/synopsis of your skills and experience.

Marc L. Murray, MBA
641 Lexington Avenue, 13th Floor, NY, NY 10022 (212) 634-6326 (office)

1901 Main Street, Suite 1810, Columbia, SC 29205 (SC Home Office) (803) 466-3951 (direct)
1727 Laurel Street, Columbia, SC 29201 (Hobbs Group Advisors/CPAs, Partner Office)
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Summary

Director, Separate Investment Account Management – Multi-Asset Specialty for individuals and corporations
• Risk Adjusted Achievement – 1.5 Sharpe, SD below 8, Beta below .75 and max draw down 10% since 2005.
• Total Return/Absolute Return Approach using diversified sector and liquidity Manager strategies.
• Ultra-High Net Worth and Institutional Client base
• Special Sector Expertise: Defense, Financials, Energy/Power, Industrials and Technology sub-sectors.
• Former Morgan Stanley Institutional Equity Strategist - Income Builder, Dividend Growth, Closed-end Funds, and International Managers. I worked closely with Product, Research, Sales, and Trading.
• Former Portfolio Manager on the 5-Star Rising Dividend Growth Mutual Fund (sold to Goldman Sachs 2012).
• Team Leader/Team Builder for Equity Research Due Diligence Team – Morgan Stanley, Goldman.
• Lead investor partner Sir John Templeton's Foundation, Grace, and Koch Families, 1998-2015.
• International experience – New York, Tokyo, London, Frankfort, and Hong Kong.

Professional Experience
Hobbs Group Advisors, LLC Columbia, SC and New York, NY 2017 - Present
Equity & Multi-asset Separate Account (SMA) Portfolio Director
• Run an effective team of ten professionals plus OCIO to Manage income builder, global equity strategies/specialized SMAs. Significant Alpha (4+) and Sharpe Ratio (1.5+) outperformance for 1,3-,5, 7 and 10-year periods.
• Responsible for aggregate AUM of $300MM, within structured wealth strategies, including Foundations, Endowments and Captive Insurance structures.
• Provide direct written commentary, thematic content, new investment sourcing & measurement.

Shandon Hill Capital, LLC Columbia, SC, Hilton Head, SC & New York, NY 2009 - Present
Equity Research & Consulting Director
• Provide third party research and private-label commentaries to RIAs, consulting firms, etc.
• Senior Portfolio Manager & Advisory Partner for The Rising Dividend Growth Mutual Fund (formerly ICRDX)
-
$4B AUM at its height, specializing in dividend growth investing – 5-Star, top 2% Morningstar Fund, sold to Goldman Sachs in 1Q, 2012.

Morgan Stanley New York, NY 2004 – 2009
Portfolio Strategist, Equity Income & GARP Strategies
• Ran Equity Model Portfolio Research, Strategy & executable portfolios for Institutions and Private Wealth Advisors in the US and Asia.
• Significantly outperformed industry benchmarks (by more than 500 bps/annum) while managing strategies with over $500MM of aggregate AUM.
• Presented portfolio/market views to individuals, family offices, conferences, CNBC, Yahoo TV.

Bank of America/Merrill Lynch, Columbia, SC 2002 – 2004
Senior Vice President/Group Manager, Institutional Banking
• Managed a portfolio of institutional client business, including asset management & investments, credit products, treasury, and private banking.
• Responsible for credit analysis/structuring, client due diligence and risk management.

• Led 10 bankers with a $700MM asset/liability portfolio. 12% revenue CAGR while limiting risk.

Training, Education, Licenses and Other Experience/Interests
New York M.B.A., Finance and Management
University

Colby College B.A., Economics, with Honors. Junior year in London.

Licenses NASD/FINRA -- Series 66 (current); 7, 63, 65, 86, 87 (prior), ASA Business Valuation Level I.

Affiliations

Guest lecturer at the Moore School of International Business; National Portfolio Summits Conference Speaker to Foundations, Endowments, RIAs and Qualified/HNW entities; Columbia Economics Club Member; Past Board Member of The Navigators Global Investment Advisory Committee (two terms/6 years); Columbia Investment Forum; Past Deacon, Redeemer Presbyterian Church NYC.

Interests Arts, combat sports, basketball, soccer, crew team (three sport college athlete), the outdoors, reading, chess, travel, exploring with family, venture capital, and writing.

Please provide your volunteer experience relative to this Board position.

I have significant not-for-profit volunteering experience in Columbia, SC and New York but have not had the opportunity yet, to be a in a service role on Fripp. Now that my home build is complete, I look forward to serving on the Board.

Please share how you discovered Fripp and a brief history of your property ownership experience.

My wife Laura Groom's family have been owners on Fripp since 1968, in basically the same spot we are now. I began visiting Fripp in 1991 while dating Laura, and have enjoyed visiting quite often since we were married in 1992. Our twenty year old daughter Olivia has felt like she practically "grew up" on Fripp. Laura and I We became owners together in 2020. Fripp, to us, has been a place of Revival and Relaxation. A place of beauty, friendliness and fun.

Why are you running for the FIPOA Board?

To use my past experience in present service, to help the overall team of key stakeholders protect the island's future.

What are the major issues to be addressed by the FIPOA Board? What specific actions or recommendations are you proposing to address these issues?

1) Protect the island's shoreline and environment against significant challenges. Actions: Listen, learn and resource those making the key decisions now, that will impact the condition of the island's physical assets for decades to come. Recommendations: are always a Team result, never one individual. I am open minded.

2) Work to ensure more of an island culture of "Fripp Friendly, Fripp Fun." Actions: promote a more agreed upon, clearer ethos of quality, positive energy, kindness, common sense and community enjoyment, from the Board on down to daily life of all who interact on Fripp - all stakeholders (including employees), not simply a few. Boards should resource and consistently communicate, in a simple way, what this means. I'll promote this. Recommendations: to make this a priority on the island and of the Board. Specifics can only be determined by the Team/Fripp Islanders.

3) Enhance and protect the Financial Condition of the island. There has never been a time that this is more important, given all of the assets we have. Missing the mark here will have long range effects. I'd like to be an influence for the positive here - exceeding the mark, if you will. Actions: become knowledgeable about all of the numbers; understanding how the numbers connect to people and on-going projects; working with others to make the right trade-offs, and invest in the right aspects of the island.

4) Improve the way the Board does its job, the way leaders across the island work with each other and focus on results together, not individually. Ultimately, I believe this can and will attract more talent, resources and skill to the Board, as well as vital committees all over the island, than may currently be evident in participation presently.

Are there any committees, in particular, that you would have an interest in?

Election Committee

Finance Committee

Shoreline Committee

Strategic Planning Task Force

Please Explain

Each of these committees fits with and impacts the Major Issues I mention above.

Additional items to consider before becoming a candidate.

Are you a member in good standing? (all financial obligations paid; Assessments Security, and ARB)

Yes

A good precursor to becoming a director is having a familiarity with the various FIPOA governing documents, particularly the Bylaws, Covenants, 1983 Agreement and 1991 Agreement. They are available in your MyGreenCondo account, under Governing Documents.

Please note that you cannot serve as a Director at the same time as a spouse, a domestic partner, or a co-owner who serves as a Director.

Under current bylaws, directors are required to attend four regular meetings each year, either in person or via video conference.

How much time can you commit to the Association?

You will likely be asked to serve on one or more committees. It is common to devote more than 10 hours per week, even if you are off-island.

How many hours per month will you make yourself available for BOD business?

As many as necessary.

Required Documentation

Additional Forms

As part of the nominee form, candidates will be REQUIRED to participate in a Fripp Island Townhall Meeting for a meet-and-greet and a live Q&A session scheduled for November 7, 2026. Additionally, you will be asked to answer all the questions from the Town Hall.

Candidates who do not fulfill the nominee form requirements will be removed from the BOD ballot.

This completed form and documents must be received by the Election Committee by October 15th, 2026, by 4:30 PM EDT. Please press the SUBMIT button below to complete this portion of the nomination process. Your documentation has been attached.

By Signing below, you agree to the terms as stated above as part of the election process.

Signature

